

A man and a woman are shopping in a grocery store aisle. The woman is pushing a shopping cart filled with groceries, including a pineapple and a bag of carrots. The man is standing next to her, looking at the produce. The aisle is filled with green crates of apples. Above the crates are several signs advertising different types of apples and their prices. A large red sign in the background advertises a 35% off on 6 lbs of Gala Apples for \$38.98. A yellow sign advertises a Monday Special on Snack Fuji Apples for \$24.50. Other signs include Golden Apples for \$45.99 and Fresh Granny Smith Apples for \$109.00. The E Ink logo is visible in the top left corner, and the text '2020 Q3 Investor Conference' is overlaid on the image. A large red watermark 'E Ink Confidential' is also present across the center of the image.

E Ink

2020 Q3 Investor Conference

E Ink Spectra™

Safe Harbor Statement

Statements in this presentation that are not strictly historical, including the statements regarding the market, economy, the Company's ePaper and other business, the Company's future product launches, the Company's positioning and expectations for 2020 and future periods, and any other statements regarding events or developments that we believe or anticipate will or may occur in the future, may be "forward-looking" statements within the meaning of the securities laws in Taiwan. There are a number of important factors that could cause actual events to differ materially from those suggested or indicated by such forward-looking statements and you should not place undue reliance on any such forward-looking statements. These factors include, among other things, the uncertainty in the economy, contractions or growth rates and cyclicity of markets we serve, competition, our ability to develop and successfully market new products and technologies and expand into new markets, our ability to successfully identify, consummate and integrate appropriate acquisitions, contingent liabilities relating to acquisitions, risks relating to potential impairment of goodwill and other

long-lived assets, currency exchange rates, our compliance with applicable laws and regulations and changes in applicable laws and regulations, tax audits and changes in our tax rate and income tax liabilities, litigation and other contingent liabilities including intellectual property and environmental matters, risks relating to product defects and recalls, the impact of our debt obligations on our operations, raw material costs, our ability to adjust purchases and manufacturing capacity to reflect market conditions, legislative reforms and other changes in industry, labor matters, our relationships with and the performance of our customers and partners, risks relating to man-made and natural disasters, our ability to achieve projected cost reductions and growth, and international economic, political, legal and business factors. These forward-looking statements speak only as of the date of this presentation and the Company does not assume any obligation to update or revise any forward-looking statement, whether as a result of new information, future events and developments or otherwise.

Q3 Results

NTD, Million	20.Q3	YoY	QoQ	20.Q1-Q3	YoY
Revenue	4,452 USD 151M	+22% +29%	+19% +21%	11,105 USD 373M	+9% +14%
Gross Profit	2,145 48.2%	+29%	+36%	5,076 45.7%	+16%
Operating Profit	822 18.5%	+190%	+132%	1,245 11.2%	+331%
Non-Op Income	152	-86%	-80%	1,729	-38%
Net Income	824	-28%	-16%	2,588	+5%
EPS	0.73 NTD			2.28 NTD	

- Best operating performance in 9 years
- Best revenue performance in 3 years
- Non-Op Income reduction mainly due to
 - higher foreign exchange gain in 2019 VS 2020
 - impairment from converting TFT-LCD facility to E Ink material production expansion

Q3 Accomplishment

PocketBook Color Lux



reMarkable 2

The next-generation paper tablet



ESL Expansion

India

Portugal



TOPPAN

Battery-free
RFID Tag



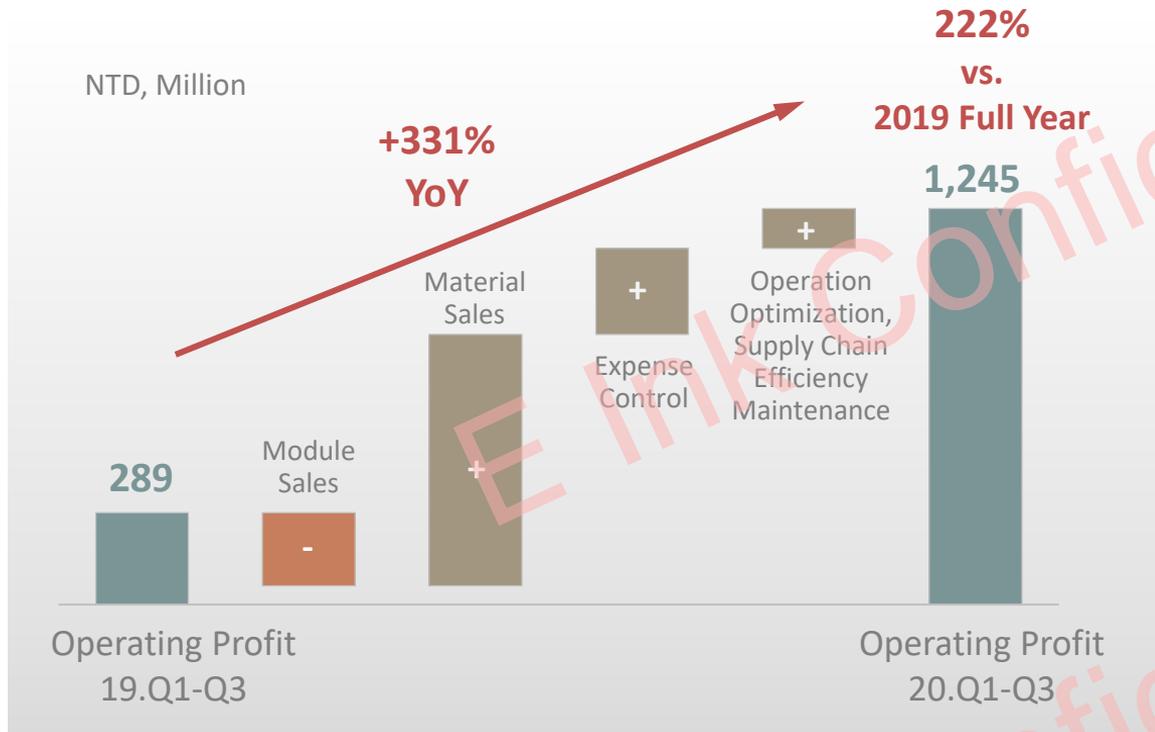
Continuing Revenue Growth

NTD, Million



Bus Stop Sign

Operating Profit



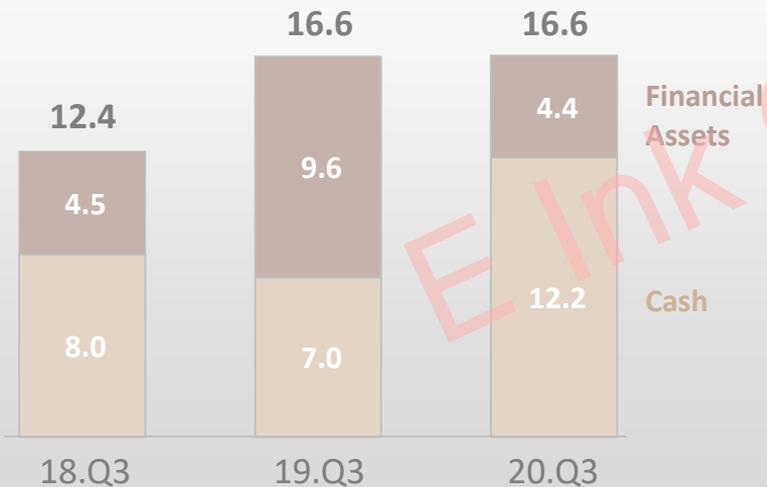
Operation profit improvement of 331% YoY

- Q1 to Q3 profitability exceed 2019 full year profitability
- Transition from an ePaper module to an ePaper materials supplier company

Financial Position

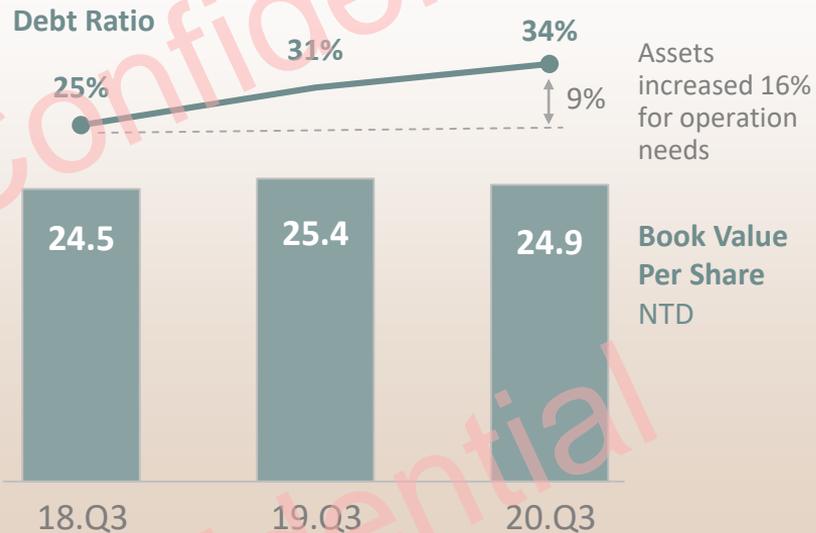
Cash and Financial Assets

NTD, Billion

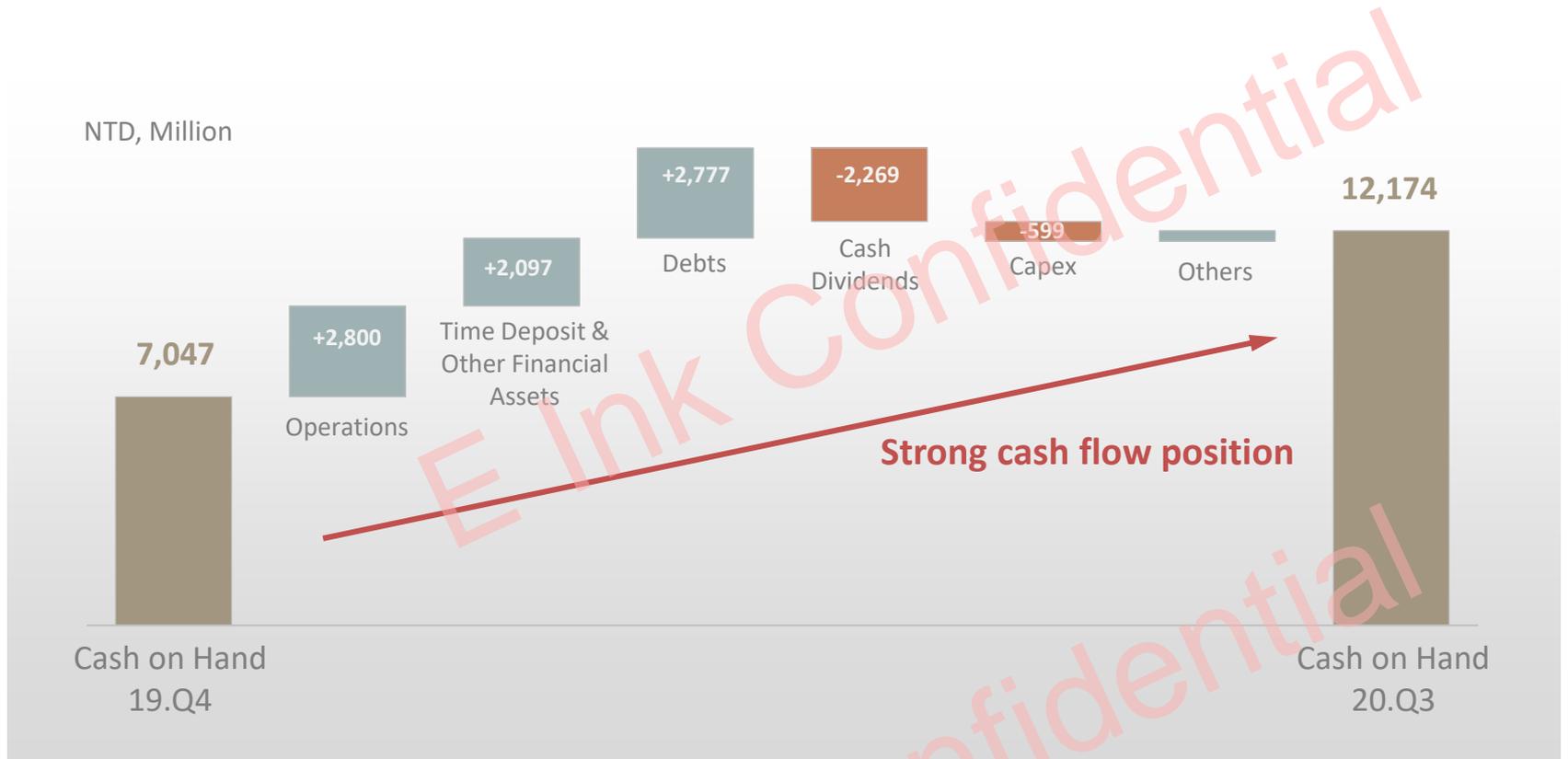


Debt for Operation

Debt Ratio



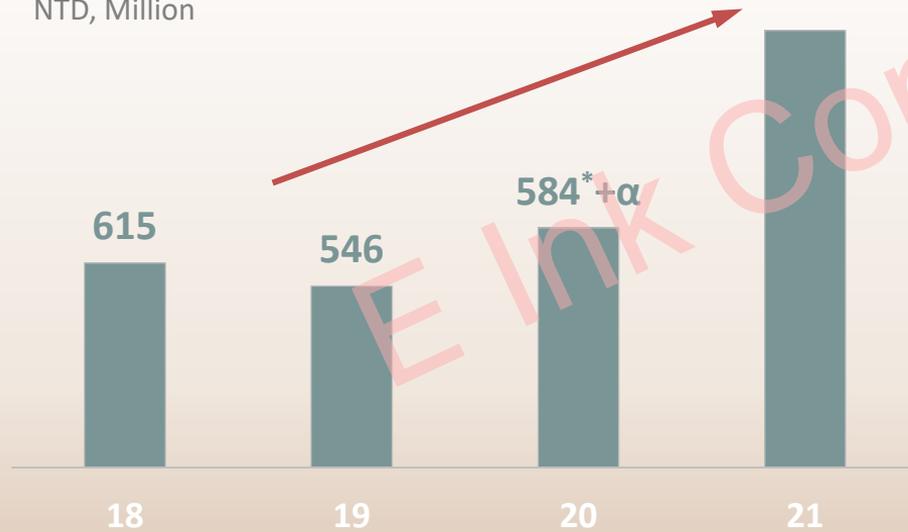
Cash Flow



Expect Increase of CAPEX in 2021

CAPEX- Property, Plant and Equipment

NTD, Million



* NTD 584 Million as Capex of 20.Q1-20.Q3

Expected CAPEX increment for production expansion

- Additional expansion of E Ink material production line, besides the expected expansion in Hsinchu and Boston.
- Further CAPEX on automation improvement for module facilities

Market Prospective

eReader & eNote

Retail

Expect eReader & eNote to grow

Strong Momentum beneath Post-COVID-19 Pandemic

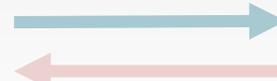
Market Expectations

- Color
- Larger sizes
- Note-taking enabling

Market Drivers

- Stay-at-home economy for reading fueled by COVID
- Device replacement and upgrade cycle

Infancy market coverage <5%



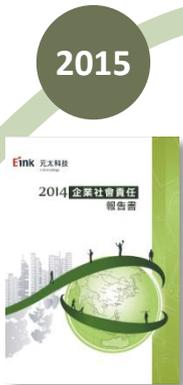
Expect further growth



ESL
Electronic Shelf Labels



Sustainability



Social Inclusion Awards
Growth through Innovation Awards

Taiwan Enterprise Sustainability Excellence Award

Social Inclusion Awards
Growth through Innovation Awards

TOP50 Taiwan Corporate Sustainability Awards

Corporate Sustainability Report Award
- the Gold Award in Electronics Manufacturing Industry

TCSA 2020 Corporate Sustainability Report Award - the Gold Award in Electronics Manufacturing Industry

ESG Activities

American Institute in Taiwan
美國在台協會

1.26 Million of Medical
Testing Gloves



Yangzhou Municipal
People's Government
揚州市人民政府

10 Thousand of
Medical Masks &
1 Thousand of
Protective Clothing



Eink
Can Help!

Taipei Economic and
Cultural Office in
Boston
駐波士頓臺北經濟文
化辦事處

2 Thousand of
Masks



Daegu Medical Center
South Korea

13 Thousand of Medical
Masks

元太攜手振曜、聯合線上及Kobo等 參與新北e啟讀出未來

2020-10-13 23:08 經濟日報 / 記者李珣瑛 / 新竹即時報導



元太（8069）科技今（13）日宣布，攜手新北市政府推動以電子紙為顯示載具的電子書行動閱讀專案「e啟讀出未來」，教育局選定市內13所位於偏遠及5所位於非市區的國中學校，打造18座電子書閱讀器行動圖書館，由元太結合電子紙生態圈夥伴振曜科技、電子書平台樂天Kobo共同合作，協力捐贈506台Kobo Forma電子書閱讀器，與2萬7,830冊電子書，捐贈總市值約2,960萬元。

新北市副市長謝政達表示，感謝6大企業為偏遠地區學校的孩子挹注千萬資源，提供裝載優質課外閱讀書籍的不傷眼電子書閱讀器，讓偏鄉的孩子不受時空限制，隨時享有豐富的閱讀資源，透過廣泛的數位閱讀，強化理解力及培養批判思考與問題解決的能力，期待在科技與閱讀的結合之下，偏遠學校的孩子能打開視野，看到更遠、更遼闊的世界。

The E Ink logo is displayed in a white, sans-serif font. The letter 'E' is significantly larger than the other letters, and the 'i' in 'Ink' has a small dot above it.

E Ink

www.eink.com

Thank You

E Ink Confidential

